

Terry R. Spencer, Ph.D. Bar #6335  
Attorney for \_\_\_\_\_  
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In the \_\_\_\_\_ Judicial District Court of the \_\_\_\_\_ County  
STATE OF UTAH

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:   
: FINANCIAL DECLARATION  
\_\_\_\_\_  
:   
Petitioner, :   
: CIVIL NO. \_\_\_\_\_  
:   
vs. :   
: JUDGE: \_\_\_\_\_  
:   
\_\_\_\_\_  
:   
Respondent. :   
: COMMISSIONER: \_\_\_\_\_  
:   
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Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Social Security No. \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
Number of exemptions claimed: \_\_\_\_\_  
Birthdate: \_\_\_\_\_

STATEMENT OF INCOME, EXPENSES, ASSETS & LIABILITIES

- 1. GROSS MONTHLY INCOME from:
    - Salary and wages, including commissions, bonuses, overtime and allowances) \$ \_\_\_\_\_
    - Pensions and retirement \$ \_\_\_\_\_
    - Social Security \$ \_\_\_\_\_
    - Disability and unemployment insurance \$ \_\_\_\_\_
    - Public assistance (welfare, AFDC payment, etc.) \$ \_\_\_\_\_
    - Child support from any prior marriage \$ \_\_\_\_\_
    - Dividends and interest \$ \_\_\_\_\_
    - Rents \$ \_\_\_\_\_
    - All other sources: (Specify) \$ \_\_\_\_\_
- TOTAL MONTHLY INCOME \$ \_\_\_\_\_

2. MONTHLY DEDUCTIONS:

Federal Income Tax	\$ _____
State Income Tax	\$ _____
FICA	\$ _____
Health insurance	\$ _____
Life Insurance	\$ _____
Union or other dues	\$ _____
Retirement or pension fund	\$ _____
401 (k)	\$ _____
Savings Plan	\$ _____
Credit Union	\$ _____
Other (specify)	\$ _____
<b>TOTAL MONTHLY DEDUCTIONS</b>	<b>\$ _____</b>

3. NET MONTHLY INCOME: (Attach WTD pay stub and prior year W-2/tax return) \$ \_\_\_\_\_

4. DEBTS AND OBLIGATIONS:

Creditor Name	Purpose of Debt	In Whose Name	Balance of Debt	Monthly Payment
		<b>TOTAL</b>		

5. PROPERTY:

- (a) Real estate (if more than one parcel of real estate, attach sheet with identical information.)

Address: \_\_\_\_\_

\_\_\_\_\_  
Date of Acquisition: \_\_\_\_\_

Original Cost \$ \_\_\_\_\_

Mortgage Balance \$ \_\_\_\_\_

Mortgage Holder \_\_\_\_\_

Monthly Payment \$ \_\_\_\_\_

Other Liens \$ \_\_\_\_\_

Lienholder \_\_\_\_\_

Monthly Payment \$ \_\_\_\_\_

Current Value \$ \_\_\_\_\_

Basis of Valuation \_\_\_\_\_

- (b) Vehicles (Year, Make & Model)

Description	Year	Make	Model	Value	Balance Owed

- (c) Cash and deposit accounts (banks, savings & loans, credit unions-savings and checking)

Name of Institution	Type	Account No.	Current Balance

- (d) Securities, stocks, bonds, money market funds (other)

Name of Institution	Type	Account No.	Current Value

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(e) Business Interests

Name of Business	Type	Shares	Current Value

(f) Other Assets (include value or equity)

Asset Description	Type	Value	Equity

6. PROFIT SHARING OR RETIREMENT ACCOUNTS

(If more than two accounts, attach sheet with identical information)

Name of company/plan name: \_\_\_\_\_  
 Plan Representative \_\_\_\_\_  
 Address \_\_\_\_\_  
 Current Value \_\_\_\_\_

Name of company/plan name: \_\_\_\_\_  
 Plan Representative \_\_\_\_\_  
 Address \_\_\_\_\_  
 Current Value \_\_\_\_\_

7. LIFE INSURANCE

Name of Company	Policy No.	Face Amount	Cash Value (if any)

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8. MONTHLY EXPENSES:

Rent of mortgage payments (residence)	\$ _____
Real property taxes (residence)	\$ _____
Real Property Insurance (residence)	\$ _____
Maintenance (residence)	\$ _____
Food and Household Supplies	\$ _____
Utilities:	
Electricity	\$ _____
Natural Gas	\$ _____
Water	\$ _____
Sewer	\$ _____
Garbage	\$ _____
Telephone	\$ _____
Laundry and Dry Cleaning	\$ _____
Clothing	\$ _____
Medical	\$ _____
Dental	\$ _____
Insurance (life, accident, comprehensive liability, disability: excluding deductions from wages in item 2 above)	\$ _____
Child Care	\$ _____
Payment of child support or alimony from prior marriage	\$ _____
School	\$ _____
Entertainment	\$ _____
Gifts	\$ _____
Donations	\$ _____
Travel	\$ _____
Auto expense	\$ _____
Auto payments	\$ _____
Installment payments (from item 4 above, not including above)	\$ _____
Other expenses (specify)	\$ _____
TOTAL MONTHLY EXPENSES	\$ _____

STATE OF UTAH)  
:SS.  
County of Salt Lake)

I swear under penalty of perjury that all of the information contained herein is true

and correct.

\_\_\_\_\_  
Affiant

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Notary Public  
Residing in Salt Lake County, Utah

My Commission Expires:

\_\_\_\_\_

PETITIONER/RESPONDENT (Please circle one)

PROPOSED SETTLEMENT

VS. \_\_\_\_\_

DIVORCE CASE NO:

<b>ISSUE</b>	<b>MY POSITION</b>
Custody	
Visitation	
Child Support	
Alimony	
Child Care	
Health Insurance	
Life Insurance	
Real Property	
Vehicles	
Personal Property	
Financial Accounts	
Retirements	
Debts	
Tax Exemptions	
Restraining Order	
Name Change	
Attorney's Fees	
Other	
Other	